

Parent Separation of Tax Return

2019-2020

Student Name (please print)

Student ID (if known)

Complete this form if you filed a joint tax return for 2017, but are now separated. To the best of your ability, separate each line item of your joint tax return. Income and adjustments that belong to one parent, but not the other, should all be listed under the one parent. Income and adjustments that belong to both parents should be split evenly between both parents.

1. Tax Filer Information

Filer 1: Name

Filer 2: Name

Filer 1: Relationship to Student

Filer 2: Relationship to Student

2. Tax Return Information

Item	Tax Return line ...	Filer 1	Filer 2
Income			
Wages, salaries, tips, etc.	7 on 1040 & 1040A, 1 on 1040EZ	\$	\$
Taxable Interest	8a on 1040 & 1040A, 2 on 1040EZ	\$	\$
Tax-exempt interest	8b on 1040 & 1040A	\$	\$
Ordinary dividends	9a on 1040 & 1040A	\$	\$
Taxable refunds, credits or offsets of state and local income taxes	10 on 1040	\$	\$
Alimony received	11 on 1040	\$	\$
Business income or loss	12 on 1040	\$	\$
Capital gain or loss	13 on 1040, 10 on 1040A	\$	\$
Other gains or losses	14 on 1040	\$	\$
IRA distributions	15a on 1040, 11a on 1040A	\$	\$
Taxable IRA distributions	15b on 1040, 11b on 1040A	\$	\$
Pensions and annuities	16a on 1040, 12a on 1040A	\$	\$
Taxable pensions and annuities	16b on 1040, 12b on 1040A	\$	\$
Rental real estate, royalties, partnerships, S corporations, trusts, etc.	17 on 1040	\$	\$
Farm income or loss	18 on 1040	\$	\$
Unemployment compensation	19 on 1040, 13 on 1040A, 3 on 1040EZ	\$	\$
Social security benefits	20a on 1040, 14a on 1040A	\$	\$
Other income	21 on 1040	\$	\$
Adjustments			
Educator expenses	23 on 1040, 16 on 1040A	\$	\$
Certain business expenses of reservists, performing artists and fee-basis government officials	24 on 1040	\$	\$
Health savings account deduction	25 on 1040	\$	\$
Moving expenses	26 on 1040	\$	\$
Deductible part of self-employment tax	27 on 1040	\$	\$

Self-employed SEP, SIMPLE and qualified plans	28 on 1040	\$	\$
Self-employed health insurance deduction	29 on 1040	\$	\$
Penalty on early withdrawal of savings	30 on 1040	\$	\$
Alimony paid	31a on 1040	\$	\$
IRA deduction	32 on 1040, 17 on 1040A	\$	\$
Student loan interest deduction	33 on 1040, 18 on 1040A	\$	\$
Tuition and fees	34 on 1040, 19 on 1040A	\$	\$
Domestic production activities deduction	35 on 1040	\$	\$
Adjustments total	36 on 1040, 20 on 1040A	\$	\$
Credits			
Itemized deductions	40 on 1040, 24 on 1040A, 5 on 1040EZ	\$	\$
Alternative minimum tax	45 on 1040	\$	\$
Excess advance premium tax credit repayment	46 on 1040, 29 on 1040A	\$	\$
Foreign tax credit	48 on 1040	\$	\$
Credit for child and dependent care expenses	49 on 1040, 31 on 1040A	\$	\$
Education Credits	50 on 1040, 33 on 1040A	\$	\$
Retirement savings contributions credit	51 on 1040, 34 on 1040A	\$	\$
Child tax credit	52 on 1040, 35 on 1040A	\$	\$
Residential energy credits	53 on 1040	\$	\$
Other credits: Form 3800, 8801	54 on 1040	\$	\$
Taxes from: Form 8959, 8960	62 on 1040	\$	\$
Earned income credit (EIC)	66a on 1040, 42a on 1040A, 8a on 1040EZ	\$	\$
Additional child tax credit	67 on 1040, 43 on 1040A	\$	\$

3. Certification

I certify that the information reported on this form and all supporting documentation is true and accurate to the best of my knowledge. I understand that false statements or misrepresentations will be cause for denial, reduction, withdrawal and/or repayment of financial aid.

Parent Signature

Print Name

Date