

Student Asset Verification

2019-2020

Student Name (please print) _____

Student ID (if known) _____

We require additional information regarding the assets you reported on the FAFSA and/or CSS Profile. Please note the following:

- **Please do not leave any of these questions blank.** If a question does not apply to you, please write \$0 or N/A
- For all assets, report the amounts as of the date you completed the FAFSA or today's date (whichever came first)
- Do not include personal loans, consumer loans, financial aid, the value of life insurance policies or the value of retirement plans (unless the account is an Educational IRA).

1. Student Information

Whose information is reported on this form? (Check all that apply) Student Spouse

2. Cash, Checking and Savings

List banks or other institutions where you have checking and savings accounts. List the balances in those accounts.

_____	\$ _____
Institution 1	Balance 1

_____	\$ _____
Institution 2	Balance 2

_____	\$ _____
Institution 3	Balance 3

_____	\$ _____
Institution 4	Balance 4

Total Value of Cash, Savings and Checking \$ _____

3. Home

Do you own the home where you reside? Yes No

\$ _____	Current Market Value	Address of Home
\$ _____	Current Debt (1 st & 2 nd mortgages)	
\$ _____	Purchase Price	
\$ _____	Purchase Year	
\$ _____	Percent Ownership	

4. Other Real Estate

Do you own real estate other than the home where you reside? Yes No

\$ _____	Current Market Value	Address of Property 1
\$ _____	Current Debt	
\$ _____	Purchase Price	
_____	Purchase Year	
_____	Percent Ownership	

\$ _____	Current Market Value	Address of Property 2
\$ _____	Current Debt	
\$ _____	Purchase Price	
_____	Purchase Year	
_____	Percent Ownership	

*If you own more than two properties, itemize each additional property on a separate sheet of paper and attach it to this form.

Student Asset Verification

2019-2020

Student Name (please print)

Student ID (if known)

5. Business/Farm

Do you own a business and/or farm? (Check all that apply)

Business Farm Neither

If you own a farm, do you live on the farm for more than 50% of the year?

Yes No NA

<p>\$ _____ Current Market Value</p> <p>\$ _____ Current Debt</p> <p>\$ _____ Purchase Price</p> <p>_____ Year Purchased/Opened/Inherited</p> <p>_____ Percent Ownership</p> <p>_____ Number of Employees</p>	<p>Address of Business/Farm 1</p>
---	--

<p>\$ _____ Current Market Value</p> <p>\$ _____ Current Debt</p> <p>\$ _____ Purchase Price</p> <p>_____ Year Purchased/Opened/Inherited</p> <p>_____ Percent Ownership</p> <p>_____ Number of Employees</p>	<p>Address of Business/Farm 2</p>
---	--

*If you own more than two businesses/farms, itemize each additional business/farm on a separate sheet of paper and attach it to this form.

6. Investments (Do not include retirement accounts)

Do you own investments such as stocks, bonds, certificates of deposit, trust funds, mutual funds, etc.? (DO NOT INCLUDE your 401(k) or IRA retirement plans. Yes No

\$ _____ Current Value

Do you have a 529 plan with you as the beneficiary?

Yes No

\$ _____ Current value of your 529 plan

_____ Owner of 529 account (e.g., grandmother, uncle)

7. Certification

I certify that the information reported on this form and all supporting documentation is true and accurate to the best of my knowledge. I understand that false statements or misrepresentations will be cause for denial, reduction, withdrawal and/or repayment of financial aid.

Student Signature

Date