



Income and Expenses

2025-2026

Office of Financial Aid
 1050 North Mills Avenue
 Claremont, CA 91711-6101
 909.621.8208
 Fax: 909.607.1205
 Financial_aid@pitzer.edu

Student Name (please print) _____

Student ID (if known) _____

Please provide a breakdown of your family's income and expenses. Please note, not all expenses are recognized for the purposes of determining financial aid eligibility.

1. Parent Information

Whose information is reported on this form? (Check all that apply)

- Student
 Both Parents
 Custodial Parent
 Noncustodial Parent
 Step-Parent

Parent 1 Name _____

Parent 2 Name (if applicable) _____

2. Income and Expenses

Please list all sources of income you received during the **2023** calendar year (January 1, 2023 to December 31, 2023). Please list an average of your monthly expenses. **If something does not apply, please write \$0 or N/A.**

Yearly Income	Monthly Expenses
\$ _____ Income earned from work by Parent 1	\$ _____ Rent/Mortgage
\$ _____ Income earned from work by Parent 2	\$ _____ Food/Groceries
\$ _____ Income earned by Student/Spouse	\$ _____ Utilities (Gas, Electricity, Water, Trash)
\$ _____ Rental income	\$ _____ Internet/Cable
\$ _____ Interest/dividend income	\$ _____ Telephone
\$ _____ Withdrawals from pensions/annuities	\$ _____ Car Insurance/Car Payment
\$ _____ Severance pay	\$ _____ Child Care
\$ _____ Unemployment benefits	\$ _____ Medical Insurance
\$ _____ Social Security Benefits	\$ _____ Out of Pocket Medical/Dental Expenses
\$ _____ Net business/farm income	\$ _____ Recreation/Entertainment
\$ _____ Child support received	\$ _____ Gasoline/Public Transportation
\$ _____ Alimony, Source: _____	\$ _____ Personal Care
\$ _____ Veteran's benefits (non-educational)	\$ _____ Clothing
\$ _____ Housing, food and other living allowances (i.e. military, clergy)	\$ _____ Other 1, Specify: _____
\$ _____ SNAP/TANF benefits (aka Food Stamps)	\$ _____ Other 2, Specify: _____
\$ _____ Disability benefits	\$ _____ Other 3, Specify: _____
\$ _____ Other income not previously reported	\$ _____ Other 4, Specify: _____
Specify: _____	
Total Income: \$ _____	Total Expenses: \$ _____



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3. Supplemental Questions

If any source of income was due to a one-time event, please clarify below.

If your expenses exceed your income, please clarify how expenses are paid and the source of funding (e.g., family support, untaxed income, etc.).

4. Certification

I certify that the information reported on this form and all supporting documentation is true and accurate to the best of my knowledge. I understand that false statements or misrepresentations will be cause for denial, reduction, withdrawal and/or repayment of financial aid.

Signature

Print Name

Date